



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

20th September 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, September 20, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,965.68	-23.99	-0.34%	-4.48%	7,660.99	6,734.52	41.23	1.67	32.28	3.93
Premier Index	7,615.14	-31.03	-0.41%	-6.17%	8,592.03	7,399.12	31.50	1.93	34.23	4.39
Main Index	5,760.23	-6.47	-0.11%	2.92%	5,810.63	5,190.37	9.73	0.85	25.96	2.46
NIC 50 Index	8,816.14	-31.40	-0.35%	-2.95%	9,634.57	8,510.92	30.80	1.93	34.23	4.39

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	38.07	158.09
Premier Index	25.61	73.84
Main Index	12.46	84.25
NIC 50 Index	35.54	124.22

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
National Cleaning	0.036	1,344	7.55%
Kuwait Real Estate Holding	0.035	1,897	7.48%
Sanam Real Estate	0.169	166,182	5.63%
Bayan Investment	0.044	42,487,551	5.58%
Privatization Holding	0.032	2,951	4.93%

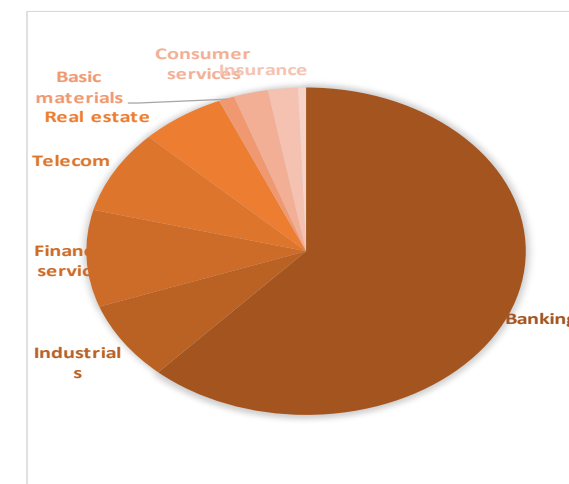
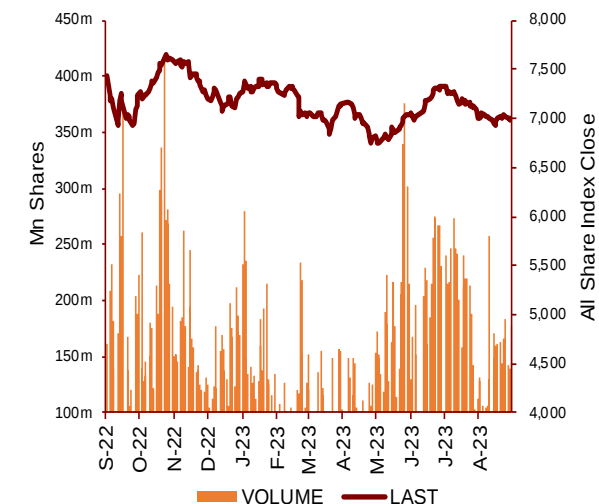
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.739	3.67	-0.40%
National Bank of Kuwait	0.916	3.46	-0.11%
Agility Public Warehousing	0.557	2.00	-1.24%
International Financial Adviso	0.200	1.92	-0.50%
Warba Bank	0.190	1.65	-1.55%

Market Breadth	UP	Down	No Chg
All Share Index	32	70	48
Premier Index	3	18	4
Main Index	29	52	44
NIC 50 Index	9	31	10

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Warba Capital Holding	0.121	1,206,289	-63.33%
Al Madar Investment	0.087	26	-14.06%
Sultan Center Food Produc	0.102	23,082	-5.56%
Gulf Franchising Holding	0.056	505	-4.92%
Al Massaleh Real Estate	0.028	608	-4.50%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Warba Capital Holding	0.121	10.17	-63.33%
International Financial Advis	0.200	9.57	-0.50%
Warba Bank	0.190	8.61	-1.55%
IFA Hotels and Resorts	0.228	7.05	4.59%
Arzan Financial Group for F	0.164	7.02	-1.80%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,693.27	-4.540	-0.27%	-5.4%	1,878.3	1,643.8	25.085	1.20	19.53	2.81
Industrials	933.80	-4.900	-0.52%	-13.0%	1,153.2	929.8	3.151	0.97	27.90	2.89
Financial services	1,260.73	-4.520	-0.36%	0.6%	1,405.4	1,155.2	3.886	1.00	46.39	2.48
Telecom	1,098.78	-6.170	-0.56%	-6.5%	1,267.2	1,060.1	3.348	1.19	11.34	3.58
Real estate	1,201.13	-9.620	-0.79%	0.2%	1,291.8	1,071.7	2.527	0.70	25.21	1.76
Basic materials	839.64	-2.960	-0.35%	-2.6%	992.1	800.8	0.472	1.45	7.93	12.64
Consumer services	613.12	0.690	0.11%	27.6%	629.9	437.7	1.026	2.47	11.99	2.68
Insurance	2,234.89	5.660	0.25%	43.7%	2,254.5	1,481.4	0.891	1.02	16.80	4.51
Health care	486.91	0.300	0.06%	5.4%	487.2	397.7	0.241	-1.40	12.69	1.63
Energy	976.59	-0.590	-0.06%	-14.2%	1,242.7	925.9	0.198	0.74	9.67	2.21
Utilities	502.63	-2.630	-0.52%	2.1%	547.4	447.4	0.210	1.73	15.40	6.25
Consumer goods	1,552.21	-7.470	-0.48%	4.9%	1,760.6	1,351.5	0.185	1.15	77.29	1.15
Technology	560.17	0.000	0.00%	-19.5%	800.3	531.1	0.008	0.69	NM	-
	6,965.68	-23.99	-0.34%	-4.5%	7,661.0	6,734.5	41.23	1.67	32.28	3.93



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, September 20, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.916	-0.001	-0.11%	1.76	13.84	3.69	7,264	0%	-11%	3.46	3.77	13.1%	1.6%	1.089	0.905	23.06%
Kuwait Finance House	0.739	-0.003	-0.40%	1.89	19.24	2.27	10,834	-1%	-1%	3.67	4.97	13.5%	2.2%	0.820	0.685	34.39%
Mobile Telecommunications	0.503	-0.001	-0.20%	1.76	10.36	6.94	2,177	-1%	-11%	1.20	2.39	17.3%	5.4%	0.629	0.500	6.91%
Boubyan Bank	0.607	-0.003	-0.49%	2.49	40.17	0.93	2,405	0%	-19%	1.15	1.89	6.3%	0.8%	0.801	0.579	7.64%
Agility Public Warehousing	0.557	-0.007	-1.24%	0.75	20.68	0.00	1,422	-3%	-23%	2.00	3.58	4.1%	2.9%	0.820	0.556	4.51%
Mabanee Co.	0.834	-0.010	-1.18%	1.86	17.40	1.56	1,098	0%	4%	0.68	0.82	11.1%	5.5%	0.894	0.680	3.48%
Gulf Bank	0.260	-0.003	-1.14%	1.21	12.95	3.62	874	3%	-13%	1.46	5.61	9.6%	1.0%	0.338	0.246	2.77%
Burgan Bank	0.186	-0.001	-0.53%	0.72	18.86	4.07	641	-4%	-11%	0.56	3.03	3.8%	0.7%	0.231	0.184	2.04%
Human Soft Holding	3.200	-0.008	-0.25%	3.90	9.38	11.88	409	-1%	-5%	0.24	0.07	40.5%	32.8%	3.845	3.048	1.30%
Warba Bank	0.190	-0.003	-1.55%	1.03	26.84	1.51	391	-5%	-17%	1.65	8.61	3.9%	0.4%	0.250	0.190	1.24%
Boubyan Petrochemical	0.702	-0.003	-0.43%	1.34	10.49	8.51	374	-5%	-12%	0.48	0.68	12.6%	6.9%	0.908	0.700	1.19%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.72	31.00	0.00	564	1%	11%	0.36	2.97	1.9%	0.2%	0.148	0.099	1.79%
Shamal Al-Zour Al-Oula Power & Water	0.191	-0.001	-0.52%	1.73	15.40	6.25	210	-2%	2%	0.08	0.41	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.210	0.000	0.00%	1.00	148.94	2.27	474	-7%	2%	0.78	3.74	0.8%	1.2%	0.250	0.181	1.51%
Boursa Kuwait Securities Co	1.939	-0.005	-0.26%	6.85	24.78	4.37	389	-3%	-6%	0.43	0.22	32.3%	19.1%	2.410	1.760	1.24%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.22	2.34	240	-3%	-13%	0.86	5.57	3.0%	0.5%	0.195	0.154	0.76%
Jazeera Airways	1.523	-0.023	-1.49%	10.58	17.67	5.05	335	-9%	-20%	0.64	0.42	61.1%	7.0%	2.200	1.481	1.06%
Alafco Aviation Lease and Finance	0.168	0.001	0.60%	0.73	NM	0.00	160	-3%	-17%	0.02	0.10	-16.4%	-3.6%	0.220	0.162	0.51%
Mezzan Holding	0.524	0.000	0.00%	1.55	77.29	2.29	163	1%	33%	0.40	0.77	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.232	0.002	0.16%	1.14	13.77	4.88	256	1%	1%	0.89	0.72	8.3%	NM	1.340	0.967	0.81%
National Investments	0.230	-0.004	-1.71%	1.04	179.69	11.97	183	-1%	-3%	0.31	1.33	0.5%	0.2%	0.292	0.183	0.58%
Alimtiyaz Investment Group	0.066	-0.001	-1.49%	0.42	NM	13.43	68	-6%	-12%	0.06	0.96	-2.0%	-0.6%	0.089	0.053	0.21%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.73	1.81	147	-1%	53%	0.65	4.00	7.9%	2.9%	0.170	0.094	0.47%
Integrated Holding	0.425	0.000	0.00%	1.77	34.33	3.53	108	2%	15%	0.38	0.88	5.1%	3.3%	0.454	0.321	0.34%
ALI ALGanim	1.160	-0.004	-0.34%	8.40	13.21	5.93	318	-2%	44%	0.28	0.24	35.1%	14.5%	1.287	0.750	1.01%
Kuwait Investment	0.133	0.001	0.76%	4.91	9.43	3.79	70	-1%	-13%	0.02	0.17	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.164	-0.003	-1.80%	5.53	31.12	2.35	134	3%	45%	1.17	7.02	3.7%	3.1%	0.172	0.099	0.42%
Aayan Leasing and Investment	0.166	0.000	0.00%	5.49	9.74	4.52	110	2%	25%	0.33	1.97	12.6%	8.4%	0.171	0.104	0.35%
Commercial Real Estate	0.102	-0.001	-0.97%	4.93	18.58	2.83	181	0%	6%	0.12	1.13	3.4%	2.0%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.763	0.013	1.73%	6.28	22.60	2.67	138	8%	24%	0.91	1.18	8.9%	3.6%	0.785	0.566	0.44%
GFH Financial Group	0.081	-0.001	-0.62%	5.24	8.76	5.99	282	0%	6%	0.37	4.61	10.5%	1.2%	0.095	0.069	0.90%
Total		-31.03	-0.41%	1.93	34.23	4.39	31,502	-1.0%	-6.2%	22.70	57.52					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.916	-0.001	-0.11%	1.76	13.8	3.69	7,264	-0.4%	-10.8%	13.1%	1.6%
Kuwait Finance House	0.739	-0.003	-0.40%	1.89	19.2	2.27	10,834	-0.8%	-1.2%	13.5%	2.2%
Mobile Telecommunications	0.503	-0.001	-0.20%	1.76	10.4	6.94	2,177	-1.4%	-10.7%	17.3%	5.4%
Boubyan Bank	0.607	-0.003	-0.49%	2.49	40.2	0.93	2,405	-0.5%	-19.4%	6.3%	0.8%
Agility Public Warehousing	0.557	-0.007	-1.24%	0.75	20.7	0.00	1,422	-3.1%	-22.6%	4.1%	2.9%
Mabanee Co.	0.834	-0.010	-1.18%	1.86	17.4	1.56	1,098	-0.2%	4.3%	11.1%	5.5%
Gulf Bank	0.260	-0.003	-1.14%	1.21	13.0	3.62	874	3.2%	-13.1%	9.6%	1.0%
Burgan Bank	0.186	-0.001	-0.53%	0.72	18.9	4.07	641	-3.6%	-10.8%	3.8%	0.7%
Human Soft Holding	3.200	-0.008	-0.25%	3.90	9.4	11.88	409	-0.8%	-4.5%	40.5%	32.8%
Warba Bank	0.190	-0.003	-1.55%	1.03	26.8	1.51	391	-5.5%	-16.7%	3.9%	0.4%
Boubyan Petrochemical	0.702	-0.003	-0.43%	1.34	10.5	8.51	374	-5.1%	-12.3%	12.6%	6.9%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.72	31.0	0.00	564	0.8%	10.7%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.191	-0.001	-0.52%	1.73	15.4	6.25	210	-1.5%	1.6%	12.4%	2.9%
National Industries Group Holding	0.210	0.000	0.00%	1.00	148.9	2.27	474	-7.5%	1.6%	0.8%	1.2%
Boursa Kuwait Securities Co	1.939	-0.005	-0.26%	6.85	24.8	4.37	389	-2.6%	-5.5%	32.3%	19.1%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.2	2.34	240	-3.1%	-12.9%	3.0%	0.5%
Jazeera Airways	1.523	-0.023	-1.49%	10.58	17.7	5.05	335	-8.8%	-19.8%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.168	0.001	0.60%	0.73	NM	0.00	160	-2.9%	-17.2%	-16.4%	-3.6%
Mezzan Holding	0.524	0.000	0.00%	1.55	77.3	2.29	163	0.6%	33.3%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.232	0.002	0.16%	1.14	13.8	4.88	256	1.4%	1.4%	8.3%	6.4%
National Investments	0.230	-0.004	-1.71%	1.04	179.7	11.97	183	-1.3%	-3.0%	0.5%	0.2%
Alimtiq Investment Group	0.066	-0.001	-1.49%	0.42	NM	13.43	68	-6.1%	-11.9%	-2.0%	-0.6%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.7	1.81	147	-1.2%	52.6%	7.9%	2.9%
Integrated Holding	0.425	0.000	0.00%	1.77	34.3	3.53	108	2.4%	14.9%	5.1%	3.3%
ALI ALGanim	1.160	-0.004	-0.34%	4.10	13.2	5.93	318	-2.0%	44.1%	35.1%	14.5%
Kuwait Investment	0.133	0.001	0.76%	0.61	9.4	3.79	70	-0.7%	-12.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.164	-0.003	-1.80%	1.23	31.1	2.35	134	2.5%	45.5%	3.7%	3.1%
Aayan Leasing and Investment	0.166	0.000	0.00%	1.19	9.7	4.52	110	2.5%	24.8%	12.6%	8.4%
Commercial Real Estate	0.102	-0.001	-0.97%	0.63	18.6	2.83	181	0.0%	6.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.763	0.013	1.73%	1.98	22.6	2.67	138	7.8%	24.5%	8.9%	3.6%
GFH Financial Group	0.081	-0.001	-0.62%	0.94	8.8	5.99	282	-0.2%	6.3%	10.5%	1.2%
Total		-31.03	-0.41%	1.93	34.23	4.39	31,184	-1.0%	-6.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,615	-31.03	-0.41%	7,868	7,918	39	31,184	-1.0%	-6.1%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.124	0.001	0.81%	0.126	0.121	53	564	0.8%	10.7%	0.148	0.099
Alafco Aviation Lease and Finance	0.168	0.001	0.60%	0.179	0.192	39	160	-2.9%	-17.2%	0.220	0.162
Gulf Cable and Electrical Industries Group	1.232	0.002	0.16%	1.219	1.196	56	256	1.4%	1.4%	1.340	0.967
National Industries Group Holding	0.210	0.000	0.00%	0.225	0.207	19	474	-7.5%	1.6%	0.250	0.181
Kuwait International Bank	0.156	0.000	0.00%	0.163	0.172	27	240	-3.1%	-12.9%	0.195	0.154

Middel Performrs (Today`s Price Change)

Mezzan Holding	0.524	0.000	0.00%	0.523	0.438	54	163	0.6%	33.3%	0.540	0.345
Integrated Holding	0.425	0.000	0.00%	0.417	0.386	61	108	2.4%	14.9%	0.454	0.321
Mobile Telecommunications	0.503	-0.001	-0.20%	0.516	0.538	35	2,177	-1.4%	-10.7%	0.629	0.500
Human Soft Holding	3.200	-0.008	-0.25%	3.406	3.427	46	409	-0.8%	-4.5%	3.845	3.048
Boursa Kuwait Securities Co	1.939	-0.005	-0.26%	1.944	1.947	32	389	-2.6%	-5.5%	2.410	1.760
ALI ALGanim	1.160	-0.004	-0.34%	1.164	0.956	43	318	-2.0%	44.1%	1.287	0.750
Boubyan Petrochemical	0.702	-0.003	-0.43%	0.726	0.771	28	374	-5.1%	-12.3%	0.908	0.700
Boubyan Bank	0.607	-0.003	-0.49%	0.100	0.100	46	2,405	-0.5%	-19.4%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.191	-0.001	-0.52%	0.196	0.187	41	210	-1.5%	1.6%	0.208	0.170
Kuwait Real Estate	0.160	-0.001	-0.62%	0.152	0.119	44	147	-1.2%	52.6%	0.170	0.094
Gulf Bank	0.260	-0.003	-1.14%	0.261	0.279	64	874	3.2%	-13.1%	0.338	0.246
Mabanee Co.	0.834	-0.010	-1.18%	0.855	0.791	49	1,098	-0.2%	4.3%	0.894	0.680

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.557	-0.007	-1.24%	0.610	0.625	35	1,422	-3.1%	-22.6%	0.820	0.556
Alimtiiaz Investment Group	0.066	-0.001	-1.49%	0.068	0.065	29	68	-6.1%	-11.9%	0.089	0.053
Jazeera Airways	1.523	-0.023	-1.49%	1.807	1.794	26	335	-8.8%	-19.8%	2.200	1.481
Warba Bank	0.190	-0.003	-1.55%	0.204	0.218	13	391	-5.5%	-16.7%	0.250	0.190
National Investments	0.230	-0.004	-1.71%	0.235	0.233	47	183	-1.3%	-3.0%	0.292	0.183

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.916	-0.001	-0.11%	1.76	13.84	3.69	7,264	-0.4%	-10.8%	3.46	3.77	13.1%	1.6%	1.089	0.905	17.62%
Kuwait Finance House	0.739	-0.003	-0.40%	1.89	19.24	2.27	10,834	-0.8%	-1.2%	3.67	4.97	13.5%	2.2%	0.820	0.685	26.28%
Boubyan Bank	0.607	-0.003	-0.49%	2.49	40.17	0.93	2,405	-0.5%	-19.4%	1.15	1.89	6.3%	0.8%	0.801	0.579	5.83%
Commercial Bank of Kuwait	0.700	0.000	0.00%	1.95	13.47	3.50	1,324	7.0%	40.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.21%
Gulf Bank	0.260	-0.003	-1.14%	1.21	12.95	3.62	874	3.2%	-13.1%	1.46	5.61	9.6%	1.0%	0.338	0.246	2.12%
Burgan Bank	0.186	-0.001	-0.53%	0.72	18.86	4.07	641	-3.6%	-10.8%	0.56	3.03	3.8%	0.7%	0.231	0.184	1.55%
Ahli United Bank	0.255	0.002	0.79%	0.86	19.48	3.16	574	-1.5%	-10.2%	0.01	0.03	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.190	-0.003	-1.55%	1.03	26.84	1.51	391	-5.5%	-16.7%	1.65	8.61	3.9%	0.4%	0.250	0.190	0.95%
Al Ahli Bank of Kuwait	0.228	0.005	2.24%	0.74	14.19	3.33	538	1.8%	-24.1%	0.99	4.39	5.2%	0.6%	0.332	0.211	1.30%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.22	2.34	240	-3.1%	-12.9%	0.86	5.57	3.0%	0.5%	0.195	0.154	0.58%
Total Banking Sector - 10 Companies							25,085			13.82	37.88					60.84%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.702	-0.003	-0.43%	1.34	10.49	8.51	374	-5.14%	-12.25%	0.48	0.68	12.6%	6.9%	0.908	0.700	0.91%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	-4.94%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.378	-0.001	-0.26%	2.07	4.09	28.33	25	4.71%	43.13%	0.00	0.01	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							472			0.48	0.70					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.524	0.000	0.00%	1.55	77.29	2.29	163	0.6%	33.3%	0.40	0.77	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.108	0.001	0.93%	0.74	NM	0.00	23	1.9%	-1.8%	0.01	0.06	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.41	0.82					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.523	-0.023	-1.49%	10.58	17.67	5.05	335	-8.8%	-19.8%	0.64	0.42	61.1%	7.0%	2.200	1.481	0.81%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.9%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.148	0.001	0.68%	0.90	13.12	3.40	60	2.8%	2.1%	0.01	0.04	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.141	0.001	0.71%	0.81	12.78	3.57	57	-2.1%	-5.4%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.102	-0.006	-5.56%	0.42	NM	0.00	29	-11.3%	-6.4%	0.02	0.22	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	0.0%	-14.7%	0.00	0.00	13.6%	13.4%	0.031	0.014	0.01%
IFA Hotels and Resorts	0.228	0.010	4.59%	8.15	12.81	0.00	42	29.5%	131.7%	1.56	7.05	61.8%	1.9%	0.235	0.058	0.10%
Kuwait Resorts	0.074	-0.001	-0.94%	0.49	13.11	3.91	15	1.1%	-6.2%	0.00	0.05	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.115	-0.001	-0.86%	0.94	8.89	5.17	13	4.5%	3.6%	0.06	0.49	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.178	0.003	1.71%	1.42	12.13	2.60	33	0.6%	-19.8%	0.24	1.35	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.190	0.000	0.00%	2.02	12.35	0.00	11	-5.0%	7.3%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.160	-0.004	-0.34%	4.10	13.21	5.93	318	-2.0%	nm	0.28	0.24	35.1%	14.5%	1.287	0.750	0.77%
Total Consumer Services - 13 Companies							1,026			2.82	9.87					2.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.273	-0.001	-0.36%	2.57	5.27	12.29	308	1.5%	-27.4%	0.02	0.08	38.9%	13.6%	0.394	0.258	0.75%
Kuwait Projects Company Holding	0.124	0.001	0.81%	0.72	31.00	0.00	564	0.8%	10.7%	0.36	2.97	1.9%	0.2%	0.148	0.099	1.37%
National Industries Group Holding	0.210	0.000	0.00%	1.00	148.94	2.27	474	-7.5%	1.6%	0.78	3.74	0.8%	1.2%	0.250	0.181	1.15%
Boursa Kuwait Securities Co	1.939	-0.005	-0.26%	6.85	24.78	4.37	389	-2.6%	-5.5%	0.43	0.22	32.3%	19.1%	2.410	1.760	0.94%
GFH Financial Group	0.081	-0.001	-0.62%	0.94	8.76	5.99	282	-0.2%	6.3%	0.37	4.61	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.230	-0.004	-1.71%	1.04	179.69	11.97	183	-1.3%	-3.0%	0.31	1.33	0.5%	0.2%	0.292	0.183	0.44%
Tamdeen Investment	0.468	0.000	0.00%	0.48	12.14	2.56	157	-13.0%	-23.3%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.38%
Alimtiq Investment Group	0.066	-0.001	-1.49%	0.42	NM	13.43	68	-6.1%	-11.9%	0.06	0.96	-2.0%	-0.6%	0.089	0.053	0.16%
Commercial Facilities	0.163	0.003	1.88%	0.53	12.58	10.00	83	1.9%	-8.9%	0.01	0.03	4.2%	2.4%	0.205	0.155	0.20%
Aayan Leasing and Investment	0.166	0.000	0.00%	1.19	9.74	4.52	110	2.5%	24.8%	0.33	1.97	12.6%	8.4%	0.171	0.104	0.27%
Kuwait Investment	0.133	0.001	0.76%	0.61	9.43	3.79	70	-0.7%	-12.5%	0.02	0.17	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.174	0.000	0.00%	1.01	3.05	2.87	89	-6.5%	-1.7%	0.08	0.45	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.164	-0.003	-1.80%	1.23	31.12	2.35	134	2.5%	45.5%	1.17	7.02	3.7%	3.1%	0.172	0.099	0.32%
Kuwait Financial Centre	0.104	0.000	0.00%	0.52	NM	4.81	52	-2.8%	-1.0%	0.05	0.47	-0.9%	0.6%	0.136	0.092	0.13%
Gulf Investment House	0.389	0.009	2.37%	3.59	95	0.00	158	-1.3%	-1.5%	0.03	0.08	3.8%	4.3%	0.464	0.323	0.38%
Arabi Group Holdings	0.545	-0.005	-0.91%	3.83	NM	0.00	189	30.4%	128.3%	1.26	2.31	-13.5%	-1.5%	0.567	0.174	0.46%
Kuwait and Middle East Financial Investment	0.086	0.004	4.88%	0.76	NM	0.00	19	-0.6%	-9.0%	0.00	0.00	-1.7%	-0.7%	0.138	0.073	0.05%
Privatization Holding	0.032	0.002	4.93%	0.31	NM	0.00	19	5.6%	-11.4%	0.00	0.10	-12.4%	-7.9%	0.042	0.022	0.05%
Asiya Capital Investments	0.054	-0.001	-2.54%	0.56	NM	0.00	43	1.9%	-1.3%	0.33	6.00	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.82	32.48	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.001	0.79%	0.62	NM	0.00	25	0.2%	-12.5%	0.00	0.03	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	0.000	-0.21%	0.54	33.38	10.64	32	-2.3%	-8.9%	0.01	0.15	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.047	-0.002	-4.08%	0.86	NM	0.00	21	-13.0%	-25.3%	0.04	0.84	-64.7%	-30.7%	0.093	0.027	0.05%
Invest BSC Public	0.081	-0.001	-1.22%	0.00	NM	0.00	24	5.2%	-7.8%	0.01	0.11	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.083	-0.003	-3.26%	0.83	34.58	5.83	39	11.7%	-1.2%	0.31	3.64	2.4%	2.3%	0.092	0.066	0.09%
Al Madar Investment	0.087	-0.014	-14.06%	0.81	170.20	0.00	18	-14.1%	-23.9%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.04%
Bayan Investment	0.044	0.002	5.58%	0.68	NM	0.00	9	3.8%	-27.3%	0.04	1.01	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.000	0.00%	0.54	8.60	5.35	15	-2.8%	-4.4%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.030	0.000	-0.33%	0.65	NM	0.00	13	1.7%	9.9%	0.04	1.19	-0.2%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.059	0.000	0.00%	0.46	NM	0.00	18	6.3%	-9.1%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.119	-0.004	-3.25%	0.71	16.88	4.02	27	7.2%	-7.5%	0.36	2.97	4.2%	2.9%	0.137	0.090	0.07%
Osoul Investment	0.092	0.000	0.00%	0.77	5.64	6.55	12	-1.0%	-6.3%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.48	49.06	0.00	9	-2.6%	-31.5%	0.00	0.03	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	3.4%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.153	0.002	1.32%	1.72	59.40	0.00	20	1.3%	-9.5%	0.16	1.08	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.200	-0.001	-0.50%	1.18	8.54	0.00	50	10.5%	101.8%	1.92	9.57	14.5%	6.2%	0.203	0.079	0.12%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	-0.9%	3.2%	0.00	0.00	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.022	0.000	-1.32%	0.76	NM	0.00	7	0.0%	115.4%	0.01	0.61	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	0.000	0.00%	0.30	109.06	0.00	6	-3.1%	-8.2%	0.00	0.00	0.3%	0.5%	0.043	0.024	0.01%
Warba Capital Holding	0.121	-0.209	-63.33%	0.32	NM	0.00	12	31.3%	53.2%	1.21	10.17	-1.2%	-1.1%	0.314	0.071	0.03%
National Consumer Holding	0.122	0.000	0.00%	1.31	96.83	0.00	37	-1.6%	9.9%	0.66	5.41	1.6%	1.0%	0.135	0.102	0.09%
Al Deera Holding	0.190	-0.001	-0.52%	1.39	39.01	0.00	17	2.2%	18.8%	0.00	0.01	3.4%	1.7%	0.195	0.134	0.04%
AL Safat Investment	0.109	-0.001	-0.91%	1.35	25.06	0.00	31	-0.9%	1.9%	0.10	0.90	5.5%	2.7%	0.131	0.086	0.07%
Gulf Franchising Holding	0.056	-0.003	-4.92%	1.09	85.00	0.00	2	10.0%	-37.6%	0.00	0.01	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,883			10.49	70.24					9.42%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	2.9%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.39%
Advanced Technology	0.478	0.001	0.21%	1.00	11.40	4.19	72	-0.2%	8.6%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							241			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.557	-0.007	-1.24%	0.75	20.68	0.00	1,422	-3.1%	-22.6%	2.00	3.58	4.1%	2.9%	0.820	0.556	3.45%
Human Soft Holding	3.200	-0.008	-0.25%	3.90	9.38	11.88	409	-0.8%	-4.5%	0.24	0.07	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.168	0.001	0.60%	0.73	NM	0.00	160	-2.9%	-17.2%	0.02	0.10	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.173	-0.001	-0.57%	0.65	29.22	2.87	123	3.0%	-22.4%	0.09	0.51	2.2%	1.4%	0.235	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.232	0.002	0.16%	1.14	13.77	4.88	256	1.4%	1.4%	0.89	0.72	8.3%	6.4%	1.340	0.967	0.62%
Integrated Holding	0.425	0.000	0.00%	1.77	34.33	3.53	108	2.4%	14.9%	0.38	0.88	5.1%	3.3%	0.454	0.321	0.26%
Kuwait Portland Cement	0.849	-0.001	-0.12%	1.15	14.11	8.24	85	-1.0%	3.9%	0.01	0.01	8.3%	6.3%	0.945	0.751	0.21%
United Projects for Aviation Services	0.210	-0.002	-0.94%	0.76	176.47	0.00	79	5.5%	2.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.763	0.013	1.73%	1.98	22.60	2.67	138	7.8%	24.5%	0.91	1.18	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.160	0.000	0.00%	0.67	15.02	6.25	58	-3.6%	-17.5%	0.02	0.10	4.4%	3.1%	0.204	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.116	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.261	0.003	1.16%	0.99	11.22	7.75	31	-0.8%	-12.1%	0.00	0.00	9.1%	5.4%	0.324	0.248	0.08%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.80	66.77	0.00	47	-4.5%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.11%
Combined Group Contracting	0.439	-0.002	-0.45%	1.47	7.20	6.80	75	19.0%	-3.3%	0.44	1.00	21.5%	5.5%	0.476	0.361	0.18%
Kuwait and Gulf Link Transport	0.054	0.001	1.69%	0.39	NM	0.00	15	-2.9%	-8.0%	0.03	0.52	-18.5%	-4.2%	0.069	0.039	0.04%
Shuaiba Industrial	0.208	0.000	0.00%	1.13	14.22	5.77	21	12.4%	29.2%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.036	0.003	7.55%	0.29	NM	0.00	8	3.8%	7.9%	0.00	0.04	-3.4%	-1.1%	0.042	0.023	0.02%
Mubarrad Holding	0.086	-0.001	-0.58%	0.71	11.49	5.81	14	-1.7%	6.2%	0.00	0.01	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.112	-0.001	-0.88%	0.61	6.72	5.90	19	1.8%	7.9%	0.12	1.08	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	-2.9%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.033	0.000	-1.20%	0.64	NM	0.00	3	30.4%	-28.3%	0.00	0.10	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.316	-0.002	-0.63%	1.00	9.45	5.66	47	-3.7%	-3.7%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.11%
Total Industrials - 23 Companies							3,151			5.16	10.04					7.64%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.796	0.006	0.34%	1.76	10.50	3.02	510	-0.2%	76.9%	0.02	0.01	18.2%	4.4%	1.899	0.943	1.24%
Al Ahleia Insurance	0.619	0.000	0.00%	1.03	7.66	6.46	134	-0.8%	24.3%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.33%
Kuwait Insurance	0.449	0.005	1.13%	0.62	2.22	9.01	83	-6.3%	-14.3%	0.01	0.02	NULL	NULL	0.627	0.443	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	-0.001	-0.98%	0.73	7.21	5.56	24	2.1%	16.9%	0.00	0.01	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.053	-0.001	-2.21%	0.62	33.97	0.00	6	3.9%	16.5%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.029	0.000	0.00%	0.78	50.88	0.00	3	-1.7%	18.4%	0.00	0.00	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							891			0.03	0.04					2.16%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.748	0.000	0.00%	1.76	9.44	6.68	73	-4.1%	-5.2%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.455	0.000	0.00%	0.83	10.49	6.59	82	-0.9%	-10.8%	0.01	0.02	7.9%	1.4%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.106	-0.001	-0.93%	0.37	9.08	0.00	28	1.0%	-7.8%	0.03	0.28	4.2%	1.4%	0.133	0.094	0.07%
Energy House Holding	0.055	0.000	0.00%	0.59	NM	0.00	2	-5.0%	198.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.019	0.012	0.01%
Senegy Holding	0.033	0.001	2.17%	0.68	NM	0.00	7	-2.1%	-26.5%	0.00	0.11	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							198			0.04	0.40					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.834	-0.010	-1.18%	1.86	17.40	1.56	1,098	-0.2%	4.3%	0.68	0.82	11.1%	5.5%	0.894	0.680	2.66%
Salhia Real Estate	0.436	0.000	0.00%	1.41	15.18	3.28	240	-9.0%	-10.8%	0.40	0.91	9.6%	3.7%	0.550	0.411	0.58%
Commercial Real Estate	0.102	-0.001	-0.97%	0.63	18.58	2.83	181	0.0%	6.2%	0.12	1.13	3.4%	2.0%	0.111	0.091	0.44%
National Real Estate	0.076	-0.001	-1.04%	0.34	15.38	0.00	143	-6.5%	-39.2%	0.13	1.69	2.3%	1.6%	0.156	0.075	0.35%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.160	-0.001	-0.62%	1.14	14.73	1.81	147	-1.2%	52.6%	0.65	4.00	7.9%	2.9%	0.170	0.094	0.36%
United Real Estate	0.054	0.000	-0.37%	0.37	223.75	0.00	70	1.3%	-14.9%	0.08	1.46	0.5%	0.2%	0.080	0.052	0.17%
First Dubai for Real Estate Development	0.056	-0.001	-1.76%	0.58	NM	0.00	41	6.3%	14.1%	0.00	0.07	-6.8%	-5.4%	0.059	0.038	0.10%
Al Mazaya Holding	0.055	0.000	0.00%	0.77	NM	0.00	34	12.9%	17.3%	0.23	4.27	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.255	0.000	0.00%	0.39	11.35	1.87	52	1.2%	-7.4%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.082	0.001	0.61%	0.48	9.75	6.13	28	6.5%	2.6%	0.15	1.80	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.109	-0.003	-2.68%	2.28	7.11	0.00	35	-1.8%	78.7%	0.04	0.33	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.078	0.000	0.00%	0.53	6.97	6.45	32	-0.9%	0.3%	0.05	0.61	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.075	-0.003	-3.23%	0.25	NM	0.00	19	-9.9%	-19.4%	0.00	0.02	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.053	0.000	-0.57%	0.57	22.48	0.00	24	-0.2%	-11.6%	0.01	0.24	2.5%	NM	0.070	0.048	0.06%
Arkan Al Kuwait Real Estate	0.090	0.002	2.27%	0.66	14.15	6.82	23	-9.9%	-22.4%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.061	-0.001	-2.09%	0.74	10.41	8.03	35	1.7%	8.7%	0.00	0.02	7.2%	4.2%	0.070	0.046	0.09%
Dalqan Real Estate	0.159	-0.001	-0.63%	1.52	51.46	1.84	10	-3.6%	-29.5%	0.00	0.00	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	0.000	-1.15%	0.71	6.22	0.00	20	-0.3%	49.6%	0.12	3.52	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	-0.001	-2.27%	0.47	14.37	7.58	19	-0.4%	-3.6%	0.01	0.11	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.053	0.000	-0.19%	0.52	5.50	0.00	20	-3.3%	49.9%	0.04	0.75	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.058	-0.002	-3.04%	0.47	18.91	3.37	13	-4.2%	-9.3%	0.02	0.29	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.064	0.000	0.16%	0.71	4.51	0.00	11	-2.1%	17.6%	0.00	0.03	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.82	10.87	8.51	10	-1.1%	-14.5%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.028	-0.001	-4.50%	0.43	NM	0.00	7	-4.8%	-8.6%	0.00	0.02	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.002	7.48%	1.09	NM	0.00	6	8.2%	4.5%	0.00	0.06	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.000	-1.20%	0.29	NM	0.00	4	3.8%	-21.9%	0.00	0.25	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.169	0.009	5.63%	1.82	NM	0.00	17	56.6%	89.2%	0.17	0.97	-16.3%	-16.1%	0.189	0.076	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.036	0.028	0.01%
Al Masaken International Real Estate Developmen	0.033	-0.001	-3.21%	0.52	20.12	0.00	3	0.6%	23.4%	0.02	0.73	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.053	0.002	2.94%	0.29	20.11	0.00	7	7.1%	-12.5%	0.00	0.05	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,527			2.92	24.17					6.13%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.000	0.00%	0.69	NM	0.00	8	-3.7%	-19.5%	0.00	0.00	-2.1%	-1.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.503	-0.001	-0.20%	1.76	10.36	6.94	2,177	-1.4%	-10.7%	1.20	2.39	17.3%	5.4%	0.629	0.500	5.28%
Kuwait Telecommunications	0.557	-0.009	-1.59%	2.44	16.26	5.30	556	-2.1%	-4.8%	0.52	0.92	15.2%	8.1%	0.793	0.532	1.35%
National Mobile Telecommunications	1.227	-0.011	-0.89%	1.06	7.41	5.65	615	4.2%	5.9%	0.03	0.03	15.0%	8.0%	1.295	0.800	1.49%
Hayat Communications	0.072	0.000	0.00%	0.67	NM	0.00	6	-6.5%	20.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.01%
Telecom - 4 Companies							3,354			1.75	3.34					8.13%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.191	-0.001	-0.52%	1.73	15.40	6.25	210	-1.5%	1.6%	0.08	0.41	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							210			0.08	0.41					0.51%

Total Market 150 Companies				1.67	32.28	3.93	41,232			38.07	158.09					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw